

Charlie Daniels, Arkansas Secretary of State

Franchise Tax Report, 2004 Reporting Year

Annual Report as of December 31, 2003

FOREIGN AND DOMESTIC INSURANCE ENTITIES

(LEGAL RESERVE MUTUAL)

Reports and Taxes due on or before June 1, 2004. Substantial additional amounts due for reports with United States Postal Services postmark after deadline. **Reports may be filed over the Internet @ <http://www.sos.arkansas.gov/>**

Report must be completed and signed in INK.

For Official Use Only

If tax contact information has changed, please correct below:

Phone # of tax contact: _____

Federal Tax ID# _____ Date of Arkansas Affiliation: _____

PRINCIPAL ARKANSAS OFFICE ADDRESS: _____

(Street Address, City, State, Zip) _____

ASSETS per Balance Sheet dated December 31, 2003

\$

If the assets of the entity total less than \$100,000,000 the tax is \$100. If the assets of the entity total \$100,000,000 or more the tax is \$200.

TOTAL DUE

\$

State of _____ County of _____

I declare, under penalties of perjury, that the above is true and correct, as reflected in the books of the above named entity as of December 31, 2003.

Filed this _____ day of _____, _____ . Signature _____
(Day) (Month) (Year) Must be signed in ink by: Pres., Vice-Pres., Sec., Treasurer or Controller

Due on or before June 1, 2004 -Substantial penalties due after June 1, 2004

Remittance must accompany this report and must be written and signed in ink.

Checks Payable to Arkansas Secretary of State • Phone (501)-682-3409 or 1-888-233-0325
Business and Commercial Services Division • P.O. Box 8014 • Little Rock, Arkansas 72203-8014

You may file this electronically over the Internet @ <http://www.sos.arkansas.gov/>